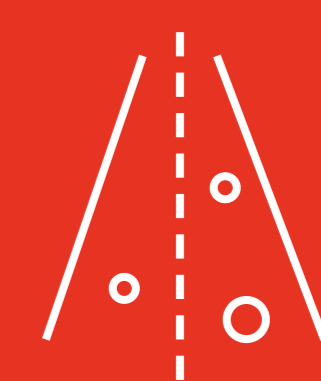


# Fleet Sustainability



## Zero Emission

## ULEZ Compliant

## Average Age

## Vehicles on Road

%

%

Years

Number

Rental

3%

100%

1.7

189,000

Business Lease

28%

100%

1.6

1.3 million

Car Club

14%

100%

2

8,000

Salary Sacrifice

71%

100%

1.4

72,800

EV Subscription

100%

100%

1

7,000

Personal Lease

11%

100%

1.6

341,000

\*Cash Allowance

3%

86%

6

200,000 – 500,000

\*Grey Fleet

0.5%

46%

8.9

14.8 million

UK Fleet

2%

71%

9.1

33 million

Rental

0.5%

100%

2.5

215,000

Lease

2%

100%

2

447,000

UK Fleet

1%

43%

8.9

4.7 million

CAR

VAN

BVRLA MEMBERS

WIDER UK FLEET

Data sourced from BVRLA members directly, government and other reputable websites and in conjunction with our partners G-Fleet, TMC and Fleet Intelligence. Although every effort is made to ensure that the content is accurate some estimates and calculations have been generated. Therefore, the BVRLA cannot accept any liability whatsoever for any inaccuracy contained within it. \*There is no recent or accurate data on the size of the cash allowance and grey fleet markets.